



Solventum MedSurg

United States Service & Supply Update

January 5, 2026

Our Commitment to Supply Transparency

Dear Valued Customer,

Solventum remains committed to communicating openly and transparently with our customers. In the spirit of increasing transparency and improving communications on specific backlogged product categories, Solventum's Medical Surgical business is initiating more frequent, regular communications on products experiencing supply chain constraints.

The purpose of the following supply information is to provide an update on potential and ongoing supply disruptions within Solventum's Medical Surgical Business. Please see the provided table for impacted products and tentative recovery dates. Please note that estimated recovery dates are subject to change and dependent on demand variation, unforeseen manufacturing disruptions, and other adverse external market conditions.

We understand the challenges delayed orders may present to you and your patients. We are actively working on mitigating and reducing the impacts within each of these categories and apologize for any inconvenience this situation may cause.

We appreciate your partnership and patience as we work to improve supply levels. Please work directly with your sales or customer service representative for the latest supply information and updates.

Solventum Medical Surgical Business – Americas



Rob Meyers

Senior Vice President of Manufacturing Operations
Medical Surgical Group



<u>Product Group</u>	<u>Product #</u>	<u>Root Cause</u>	<u>Situation Summary</u>	<u>Expected Full Recovery Date</u>	<u>Supply Status</u>
Cavilon No Sting Barrier Film	3342/3342K 3344/3344E 3345/3345E 3346P	Machine Upgrades	Internal manufacturing line upgrades were successfully completed and are improving output rates and supply availability.	Q1 '26 3344E – Q2 '26	<i>Intermittent Supply</i>
Coban NL Non-Latex (Non-Sterile and Sterile)	2081T 2082 2083 2084 2086 2082S 2083S 2084S 2086S	Machine Upgrades	Internal manufacturing line upgrades were successfully completed in October 2025 and are improving output rates and supply availability.	Q1 '26	<i>Tan - Intermittent Supply</i> <i>Colored – Limited Supply</i>
Avagard CHG	9200 9222 9216	Raw Material Delays	Active Supplier Management escalation with upstream raw material supplier.	Q1 '26	<i>Intermittent Supply</i>
Attest Chemical Steam Integrators	1243A 1243B 1243RE 1243RES 1243RA	Production Realignment	Actively running machine overtime to increase output and prioritize low stock item production. Recent output has shown product availability improvements. Consider temporarily switching to 1243A or 1243RE for integrator orders until full recovery.	1243A, 1243RE – Recovered 1243B – Jan '26	<i>1243A, 1243RE – Available Supply</i> <i>1243B/RES/RA - Intermittent Supply</i>
Bair Hugger Under Body Blankets	63500 55501 55000 54500 57501 58501 45034 45534	Raw Material Delays	Active Supplier Management escalation with critical upstream raw material supplier. We are also preparing for machine upgrades, which will enable long-term output improvements. SKUs 63500, 55501, and 54500 are being prioritized in production.	Q1 '26	<i>Intermittent Supply</i>

Available Supply – order fulfillment on track, possible minor delays

Intermittent Supply – orders fulfillment delayed, but filled on a rolling basis

Limited Supply – minimal supply, so orders may not be filled until closer to the recovery timing date