



September 27, 2024

Dear Valued Customer,

Mölnlycke is closely following the ongoing negotiations between International Longshoremen's Association (ILA) and the United States Maritime Alliance (USMX) and the potential strike action planned for October 1st at the East and Gulf Coast ports of the U.S.. We have a taskforce in place to monitor the situation and are working closely with our logistics partners in order to mitigate any potential disruptions to the supply chain should the strike ensue.

Hibiclens® products are sourced within the United States and do not pass through these ports, so we do not anticipate any direct impact to incoming supply of these products.

A portion of incoming shipments of Biogel® gloves from Malaysia do pass through the Eastern ports of the U.S.. Out of caution to mitigate this potential impact, several weeks ago we redirected additional glove containers to the West Coast ports and increased safety stock in the U.S..

Many of our wound care dressings are also made in the United States and therefore don't utilize the Eastern ports. For any products that could be affected, we have implemented contingency plans to ensure consistent product supply remains the top priority.

Approximately 50% of the volumes of Mölnlycke Operating Room solutions to the US already ship via the West Coast. We are reviewing options to increase shipments to the West Coast, as well as other contingency plans for products that might be impacted to maintain a consistent product supply.

All incoming customer orders are being monitored and reviewed to avoid hoarding and protect supply. As always, our priority is to service our committed customers and ensure reliable supply despite the fluctuations and transportation challenges affecting the marketplace.

We are committed to keeping you informed as the situation evolves. Please feel free to contact our Customer Experience team at customer.orders@molnlycke.com, or by phone at 1-800-843-8497 with any additional questions on specific purchase orders or to receive further clarification.

Sincerely,

A handwritten signature in black ink, appearing to read "Chris Puricelli", with a stylized flourish at the end.

Chris Puricelli
VP Commercial, Americas, Gloves